

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 5, 2005

REGISTRATION NO.: 24744
BONDS ISSUED BY: Hannibal 60 School District
AMOUNT OF ISSUE: \$13,015,000.00
DATE OF ISSUE: May 1, 2005
PURPOSE OF BONDS: I. \$3,000,000 (a portion of \$11,000,000 authorized) principal amount to be used for the purpose of acquiring land for school purposes, building a new elementary school facility, repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same, and II. \$10,015,000 principal amount to be used for the purpose of refunding \$10,015,000 General Obligation School Building Bonds, Series 1999

COUNTY: of Marion and Ralls
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.500%	\$ 510,000.00	03/01/2010
3.500%	550,000.00	03/01/2011
3.750%	550,000.00	03/01/2012
3.750%	550,000.00	03/01/2013
4.250%	100,000.00	03/01/2013
4.000%	500,000.00	03/01/2014
5.000%	240,000.00	03/01/2014
4.000%	750,000.00	03/01/2015
4.000%	350,000.00	03/01/2016
4.250%	450,000.00	03/01/2016
4.000%	800,000.00	03/01/2017
4.000%	900,000.00	03/01/2018
4.500%	1,000,000.00	03/01/2019
4.500%	1,000,000.00	03/01/2020
4.500%	1,000,000.00	03/01/2021
4.250%	765,000.00	03/01/2022
5.000%	1,000,000.00	03/01/2024
5.000%	2,000,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company & Commerce Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$13,222,363.25
INTEREST RATE: 4.2809%
ASSESSED VALUATION: I. \$220,424,911 II. Not applicable
INDEBTEDNESS: (Including this issue) I. \$27,850,000 II. Not applicable
NOTICE OF ELECTION: I. Published one newspaper March 25 and 31, 2005
II. Not applicable
DATE OF ELECTION: I. April 5, 2005; II. Not applicable
ELECTION RESULTS: I. Yes...3,546; No...785 II. Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable